

We Invest in People.

Dekos Capital is a Dallas-based investment firm focused on investing in middle market companies that are at an inflection point in their growth trajectories. We take an operationally-focused and hands-on approach with our company partnerships and value relationships with management and executive teams.

We look for opportunities to be a value-added partner to founders, families and privately-held businesses. Our founders come from entrepreneurial backgrounds and understand the needs of business owners. As a result, the transition plan and liquidity event are designed to preserve and honor the legacy of the owner and the company.

WHY DEKOS?



Entrepreneurs Investing in Entrepreneurs

Our entrepreneurial roots provide us with a unique perspective when forming partnerships with founders and family operators



Good Business Stewards

We will honor the traditions and legacy of your business and it is important to us that all stakeholders have aligned interests and are working towards the same goals



Comfortable with Complexity

Every business situation is unique and Dekos is comfortable dealing with complex situations

INVESTMENT CRITERIA

- ▶ Platform Revenue: \$10MM - \$250MM
- ▶ Platform EBITDA: \$2MM - \$15MM
- ▶ Barriers to Entry
- ▶ Defensible Market Positions
- ▶ Stable and Growing Cash Flow

TRANSACTIONAL PROFILE

- ▶ Enterprise Value: \$10MM - \$100MM
- ▶ Family & Founder Successions
- ▶ Corporate Carveouts
- ▶ Under-resourced Operations

INVESTMENT PARTNERS

Dekos is partnered with institutional investors, family offices and business operators collectively representing over \$1 billion in committed capital

TARGET INDUSTRIES

- ▶ Aerospace & Defense
- ▶ Automotive
- ▶ Building Products
- ▶ Business Services
- ▶ Consumer Products
- ▶ Engineering & Construction
- ▶ Food & Beverage
- ▶ Government Services
- ▶ Healthcare
- ▶ Media & Telecom
- ▶ Packaging & Plastics
- ▶ Transportation & Logistics

WHO WE ARE

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